

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF BIO OSMO BERHAD (“BIO OSMO” OR “COMPANY”) DATED 16 NOVEMBER 2007 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice).*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad (“Securities Exchange”)’s website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“Website”).

**Availability and Location of Paper/Printed Prospectus**

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such. Prospective investors should note that the Application Forms are not available in electronic format.

The contents of the Electronic Prospectus and the copy of the Prospectus registered with the SC are the same. If you are in doubt about the validity or integrity of the Electronic Prospectus, you should immediately request a paper/printed copy of the Prospectus directly from the Company, Alliance Investment Bank Berhad (“Alliance”), Malaysian Issuing House Sdn Bhd or Symphony Share Registrars Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of the Securities Exchange, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association in Malaysia. If there is any discrepancy between the contents of the Electronic Prospectus and the paper/printed copy of the Prospectus, the contents of the paper/printed copy of the Prospectus, which are identical to the copy of the Prospectus registered with the SC, shall prevail.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and the sale of the Public Issue Shares are subject to Malaysian laws. The Securities Exchange, the Company, the Promoters, the Offeror, Alliance or any of their respective directors, officers, employees and/pr other advisers take no responsibility for the distribution of the Electronic Prospectus and/or sale of the Public Issue Shares outside Malaysia, which may be restricted by law in other jurisdictions. They will not be liable in the event that such application shall become illegal, unenforceable, voidable or void in any country or jurisdiction. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any Public Issue Shares, to any person outside Malaysia or in any jurisdictions in which such offer or invitation is not authorised or unlawful or to any person to whom it is unlawful to make such offer or invitation.

**Close of Application**

Application will be accepted from 10.00 a.m. on 16 November 2007 and will close on 5.00 p.m. on 23 November 2007 or such other date or dates as the Directors and Offeror of Bio Osmo together with the Underwriter may in their absolute discretion decide. **Late applications will not be accepted.** If the date of closing of applications is extended, the notice of such extension(s) will be announced by way of advertisement in a widely circulated Bahasa Malaysia and English newspaper within Malaysia not less than one (1) market day before the original date of the closing of applications.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

**Persons Responsible for the Internet Site in which the Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by the Securities Exchange. User’s access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.